

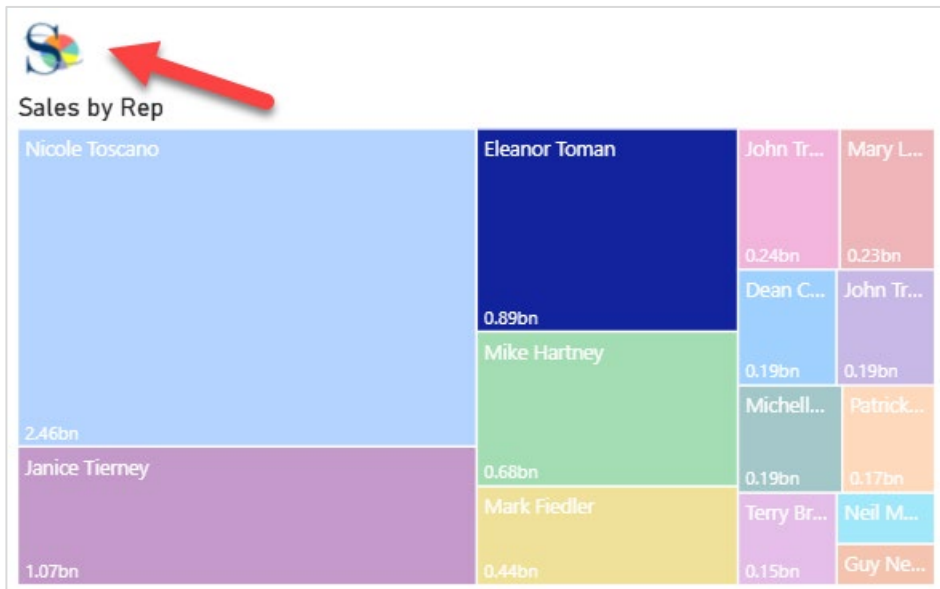
# Working with Go To Stratum

## Version 1

### Explore Go To Stratum

Topics in this user guide tell you about Go To Stratum features and give you practical examples of using the Go To Stratum visual with Power BI.

- [Overview](#)
- [Key Features & Business Applications](#)
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- [Example: Open A Stratum Report Filtered By Multiple Values](#)
- [Example: Open A URL](#)
- [Example: Open Stratum Glossary To See Attribute Relationship Details](#)
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  - [More About Navigating To The Stratum Glossary](#)



## Overview: Go From Dashboard Visualization To Actionable Data In A Single Click

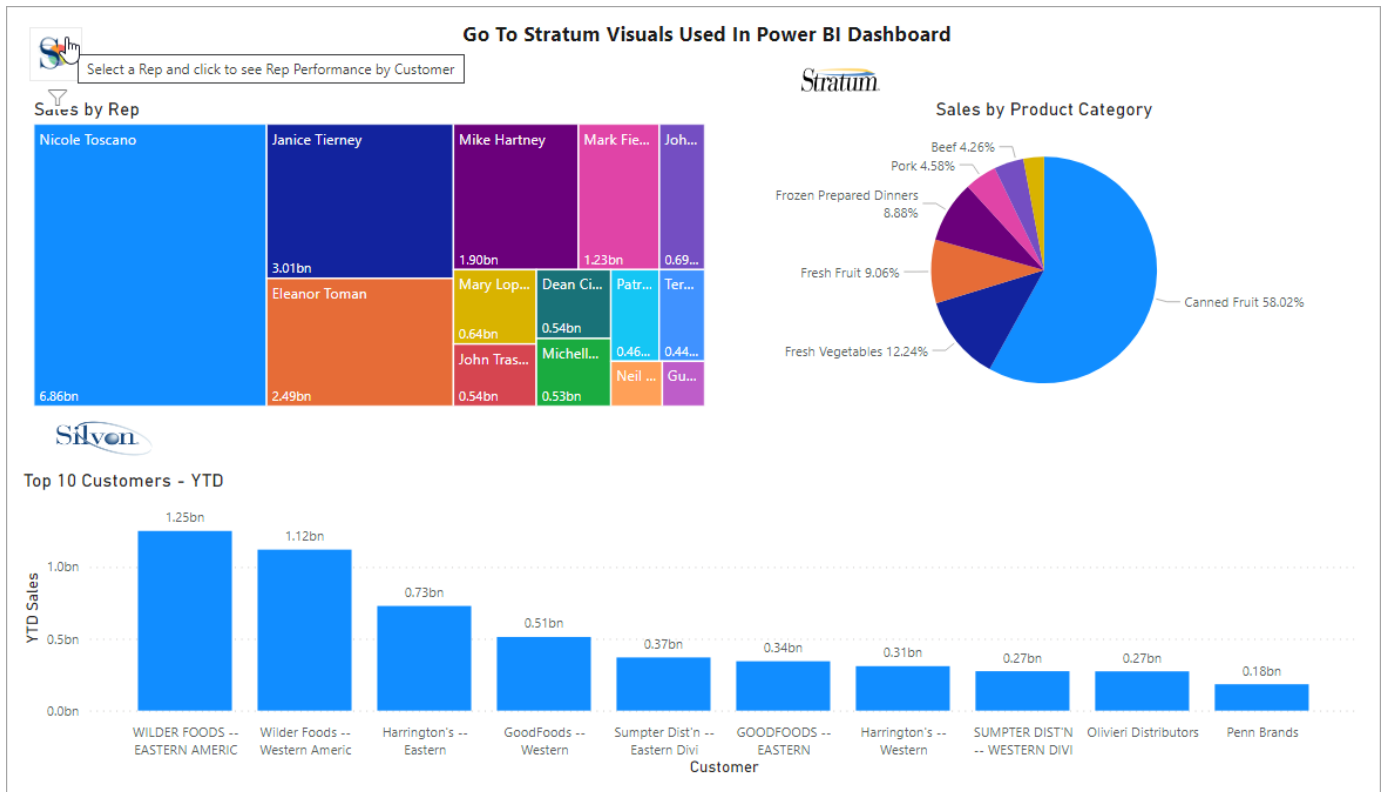
Access your Stratum data using the interactive drill-down feature of Silvon's Go To Stratum Power BI custom visual. It is part of Silvon's full suite of pre-packaged Analytical Applications and Stratum Data Hub that are easy to customize and designed to get users up-and-running quickly in their analysis of operational-level data.

With Silvon's Go To Stratum visual, you can quickly and seamlessly move from a high level visualization in your Power BI Dashboard to detail data that drives greater insights and supplies actionable information. To drill-into data, simply select the data point of interest, click the visual, and see the detail data associated with it in Stratum Viewer. From there, you have full capabilities of the Stratum Viewer analysis grid and Stratum Data Hub.

The visual also can be utilized as a means of linking to Stratum Glossary details from your PBI dashboards that use Stratum views as their data source. The Go To Stratum visual can be set up to show Stratum Glossary details about attribute relationships for members in a linked view.

**Note:** This add-in can only be used in conjunction with Silvon's Stratum Data Hub. To learn more, visit us at [www.silvon.com](http://www.silvon.com).

Each visual in the following dashboard has a Go To Stratum visual above it, represented by a small clickable image that can take users to additional relevant details. The tree map in the top left of the dashboard has a Go To Stratum visual that can open a detailed sales plan analysis for any RepBroker in the main visual.



## Key Features & Business Applications

### Go To Stratum has the following key features:

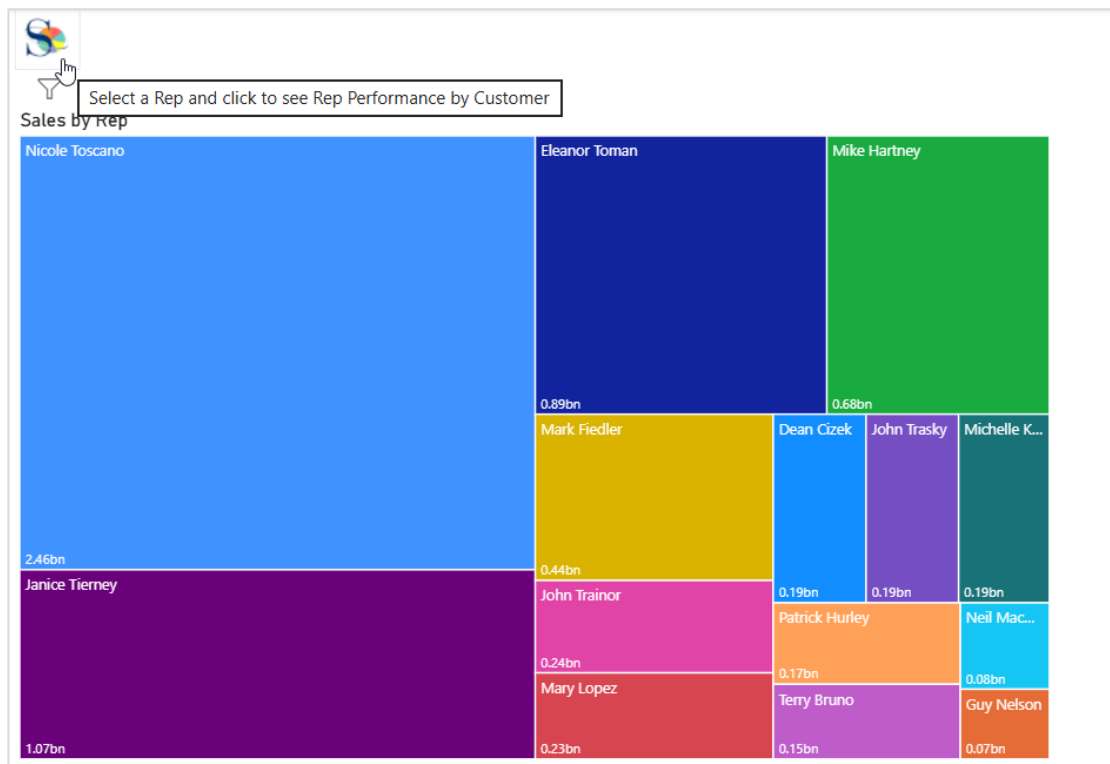
1. User can quickly and seamlessly move from any visualization in your Power BI dashboard to the Stratum detail data that supports the visualization.
2. Drill from a graphical representation of business data to the actionable detail data that resides in your Stratum Data Hub and that displays in a familiar grid format.
3. Pass values to Stratum during the drill through from Power BI so you can filter the resulting detail view of your data. Filter with values from a Power BI visual or measure-based DAX expression.
4. Open the Stratum Glossary from a PBI dashboard to see details about attribute relationships for members in a linked view (a view used as a data source in your dashboard visualizations).
5. Fully integrated with Stratum and compliments other pieces of the Stratum Access Hub. Launching any of your Stratum views from Power BI to access their data is just a click away.
6. Backed by a consistent, trusted source of information – the Stratum Data Hub. You get a single version of the truth whether you are looking at visual in Power BI or detail data in Stratum Viewer.

### Business applications for using the Go To Stratum visual with Power BI:

1. Drill from a YTD Sales tree map visual in Power BI to an extensive sales plan analysis in Stratum that is filtered by a rep represented in the tree map. See the rep's expected sales, percent difference between actual vs. plan along with details like Open Orders, Planned Daily Run Rate, and Actual Daily Run Rate.
2. Jump from Supply Chain KPI in a Power BI Dashboard to the supporting supply chain performance data that aid supply chain analysts in tasks around Inventory, demand, procurement, and delivery statistics.
3. Link up a Power BI map visual containing distribution data to a Stratum visual that takes you to detailed product analytics. Use detail in the Stratum view to assess day-to-day operational information, ensure that you can accommodate customer demand, and check that your resources are optimally utilized.
4. Go from a macro look at Product Groups to a micro view of the products that make up those Groups – use pre-built Stratum analytics to see product level data such as sales to plan performance, open orders, on hand inventory, and days of inventory levels for your key products.
5. Seamlessly move from a Financial Dashboard that includes expenses to the department account and transaction level detail.

## Open A Stratum Report Filtered By a Single Value

In this example, the user can select a RepBroker in the tree map and then click on the Go To Stratum icon above the map. This will open a browser tab that shows detailed sales plan analysis in Stratum that's filtered by the selected RepBroker. See the rep's expected sales, achievement percentage between actual vs. planned sales, and other details.



Here's the Stratum report that opened when a user clicked Eleanor Toman in the tree map and then clicked the Go To Stratum visual.

★ Sales to Plan Performance by Rep

Rows: RepBroker: Filtered | Customer Sold-To: All | Customer Ship-To: All | Product Category | Product

Columns: +

View Filter: +

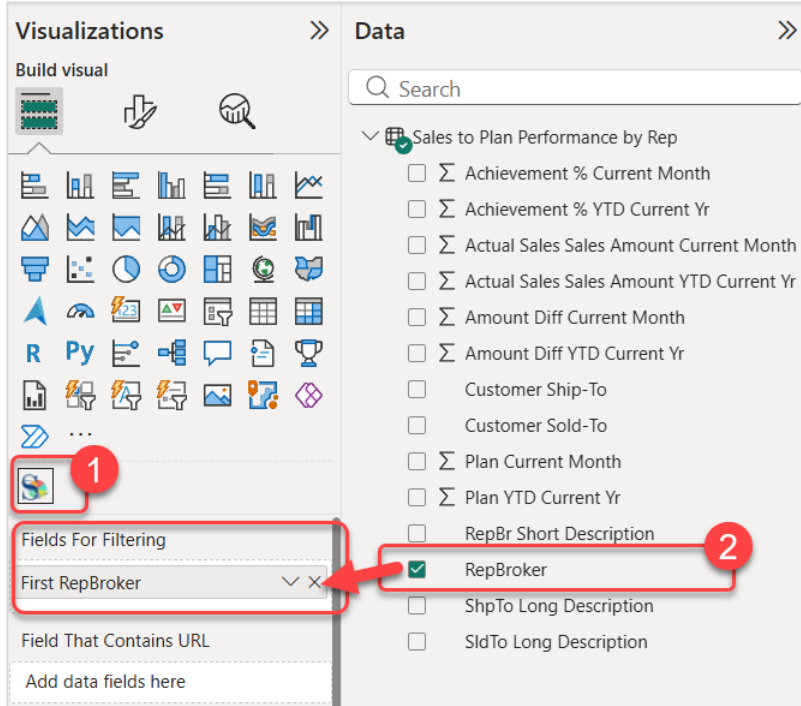
RepBroker	RepBr Short Description	Customer Sold-To	SlidTo Long Description	Customer Ship-To	ShpTo Long Description	Actual Sales Amount Current Month	Plan Current Month	Achievement % Current Month	Amount Diff Current Month	Actual Sales Amount YTD Current Yr	Plan YTD Current Yr	Achievement % YTD Current Yr	Amount Diff YTD Current Yr
313	Eleanor Toman	150170	GOODFOODS -- EASTERN	101122	GoodFoods -- Dallas TX	\$481,170	\$331,134	145%	\$150,037	\$10,338,973	\$8,077,202	128%	\$2,261,772
				101122AATO	GoodFoods -- Dallas TX TQA	\$9,770	\$7,070	138%	\$2,701	\$328,001	\$260,517	126%	\$67,484
				101122ACTH	GoodFoods -- Dallas TX THA	\$91,038	\$56,552	161%	\$34,485	\$1,744,265	\$1,317,774	132%	\$426,491
				101122ADMCC	GoodFoods -- Dallas TX MCA	\$99,897	\$74,686	134%	\$25,212	\$1,944,890	\$1,493,953	130%	\$450,937
				101122AEWQ	GoodFoods -- Dallas TX WOA	\$188,561	\$139,837	135%	\$48,724	\$4,267,411	\$3,295,328	129%	\$972,083
				101122ALAB	GoodFoods -- Dallas TX ABA	\$91,904	\$52,989	173%	\$38,915	\$2,054,407	\$1,709,630	120%	\$344,777
				101122BATQ	GoodFoods -- Dallas TX TQB	\$19,541	\$14,140	138%	\$5,401	\$656,002	\$521,034	126%	\$134,968
				101122BCTH	GoodFoods -- Dallas TX THB	\$182,075	\$113,105	161%	\$68,971	\$3,488,529	\$2,635,548	132%	\$852,981
				101122BDMC	GoodFoods -- Dallas TX MCB	\$199,795	\$149,371	134%	\$50,424	\$3,889,780	\$2,987,906	130%	\$901,874
				101122BEWQ	GoodFoods -- Dallas TX WOB	\$377,123	\$279,674	135%	\$97,449	\$8,534,823	\$6,590,657	129%	\$1,944,166
				101122BLAB	GoodFoods -- Dallas TX ABB	\$183,807	\$105,978	173%	\$77,829	\$4,108,813	\$3,419,259	120%	\$689,554
				101122CATQ	GoodFoods -- Dallas TX TQC	\$10,747	\$7,777	138%	\$2,971	\$360,801	\$286,569	126%	\$74,232
				101122CCTH	GoodFoods -- Dallas TX THC	\$100,142	\$62,208	161%	\$37,934	\$1,918,691	\$1,449,551	132%	\$469,140
				101122CDMC	GoodFoods -- Dallas TX MCC	\$109,887	\$82,154	134%	\$27,733	\$2,139,379	\$1,643,348	130%	\$496,031
				101122CEWQ	GoodFoods -- Dallas TX WOC	\$207,417	\$153,821	135%	\$53,597	\$4,694,152	\$3,624,861	129%	\$1,069,291
				101122CLAB	GoodFoods -- Dallas TX ABC	\$101,094	\$58,288	173%	\$42,806	\$2,259,847	\$1,880,593	120%	\$379,255

**Notes:** If the user does not select a RepBroker in the tree map and clicks the Go To Stratum visual, the first RepBroker value will be used to filter the specified report.

Also, if the user selects multiple RepBrokers in the tree map and clicks the Go To Stratum visual, the first selected RepBroker will be used to filter the specified report. If you want to be able to filter by multiple RepBrokers, see the example in the [Open A Stratum Report Filtered By Multiple Values](#).

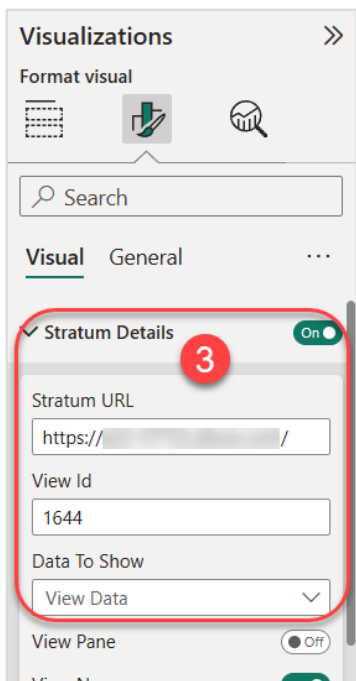
Here's the steps for setting up the Go To Stratum visual.

1. Add the Go To Stratum custom visual to your report.
2. On the Data pane, select the field that contains the dimension value that you want passed as a filter to your Stratum view. You can also drag the field to the Fields For Filtering property on the Visualizations pane. This must be the same dimension value used in the associated visual. In this example, RepBroker is used in the tree map visual and in the associated Go To Stratum visual.

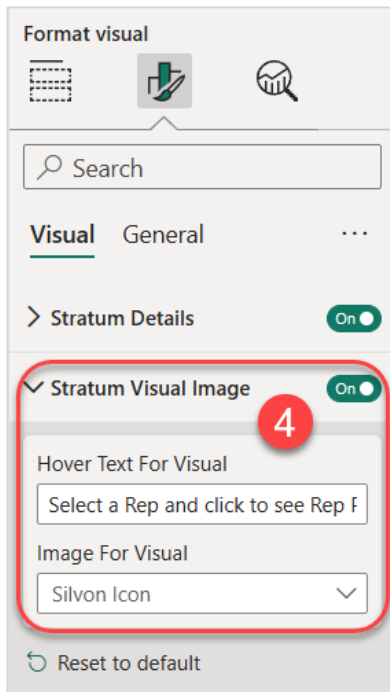


3. On the Visualizations pane, click the Format visual icon then the Stratum Details section of Visual properties. Specify your Stratum URL and the View Id that will open when the user selects a RepBroker and then clicks the Go To Stratum visual. Leave the Data To Show option set to "View Data".

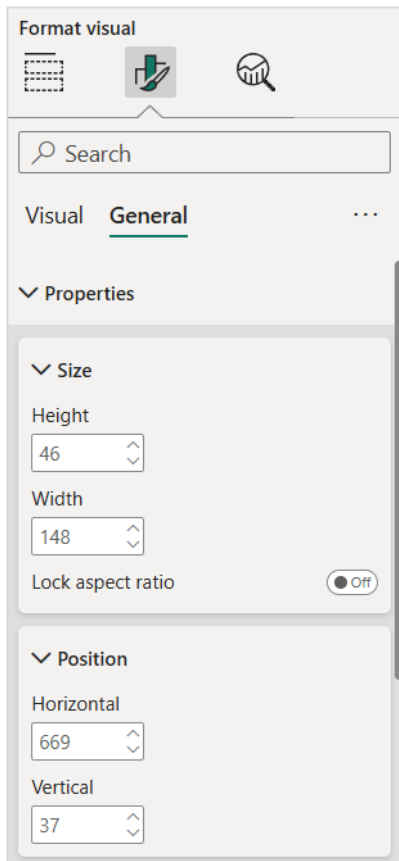
**Note:** You can locate the Id for views in various Stratum.Viewer spots such as the Properties window for a view or from the administrator window for managing views.



4. Click the Stratum Visual Image section while still working with the Format visual properties. Customize the hover text for the visual. You can also choose between a few different images to show in the visual. The Silvon Icon was used in this example.



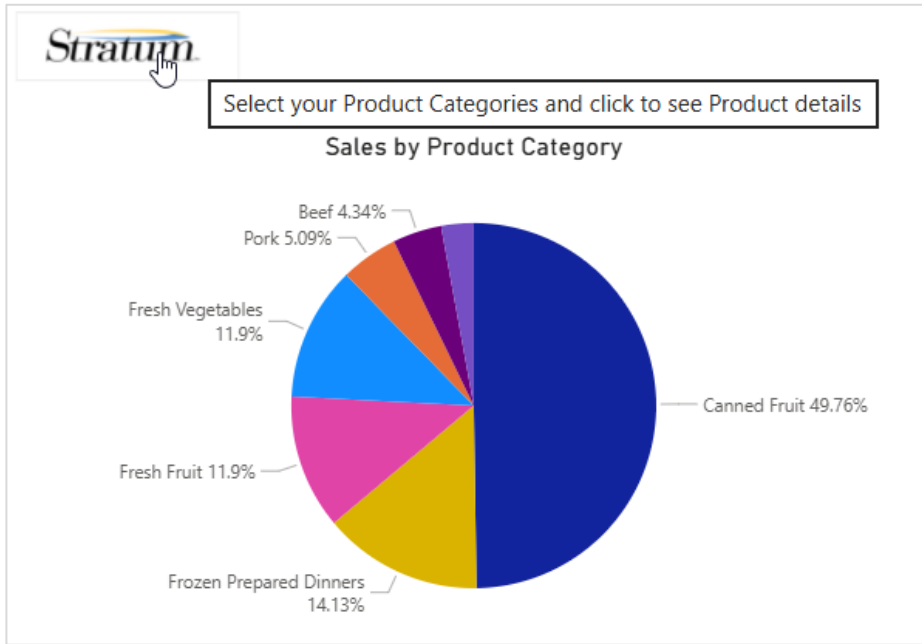
5. Optionally adjust the size and position of the visual. This can be done by clicking and dragging on the border of the visual or by entering values in the visual's General format properties (the General section of Power BI's Format visual properties).



## Open A Stratum Report Filtered By Multiple Values

In this example, the Go To Stratum visual is configured to go from a Power BI visual to a Stratum report that is filtered by multiple values. Prior to setting up the visual, a measure that uses a DAX expression was set up in Power BI as the field to use when activating the visual and for filtering with the visual.

After the visual is in place, a user selects Product Categories in the pie chart and clicks the Go To Stratum icon. This will open a browser tab that uses pre-built Stratum analytics to see current product level inventory data for the selected categories such as their onhand inventory, open orders, and inventory availability.



**Note:** If the user does not select a Product Category in the pie chart and clicks the Go To Stratum visual, then no Product Category filter will be applied to the specified report.

Here's the other report that opened after a user picked Fresh Fruit and Fresh Vegetables in the pie chart then clicked the Go To Stratum visual.

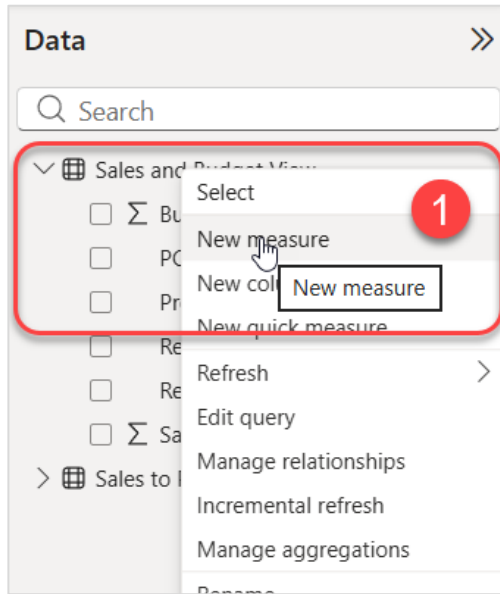
**Inventory Availability by Location & Product**

Rows: Product Category: Filtered x Product: All x Distribution Center Warehouse x Product Class x +  
 Columns: +  
 View Filter: +

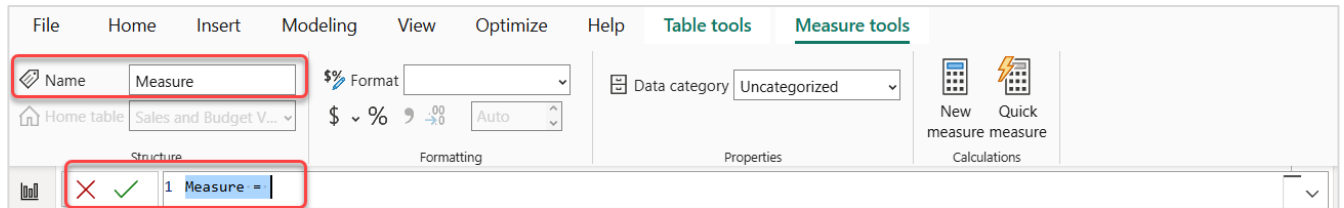
Product	Description	Onhand Sep 24 to Sep 24	Allocated Sep 24 to Sep 24	Inventory Units Available Sep 24 to Sep 24	Weekly Average Actual Sales Units Wk 39 23 to Wk 37 24	Open Order Units Total Sep 24 to Sep 24	Inventory Shortfall	Onhand Value Sep 24 to Sep 24	Allocated Value Sep 24 to Sep 24	Inventory Value Available Sep 24 to Sep 24
200	Filtered With Members: 200 - Fresh Vegetables 204 - Fresh Fruit									
	954000 Red Ripe Tomatoes	191,080	24	191,056	2,756	6,438	184,618	\$5,090,368	\$884	\$5,089,484
	954010 Iceberg Lettuce Salad	161,246	18	161,228	2,587	3,980	157,248	\$3,244,272	\$443	\$3,243,829
	954011 Baby Carrots	162,480	17	162,463	2,544	4,394	158,069	\$5,191,211	\$772	\$5,190,439
	954012 Sweet Onions, Chopped	240,015	34	239,981	3,843	9,492	230,489	\$8,964,546	\$2,173	\$8,962,373
	954013 Potatoes - Idaho Russett	161,536	18	161,518	2,532	4,782	156,736	\$4,718,455	\$763	\$4,717,692
	954014 Asparagus	240,355	34	240,321	3,573	8,536	231,785	\$13,613,693	\$2,361	\$13,611,332
	954021 Romaine Specialty Salad	162,352	18	162,334	2,551	5,174	157,160	\$8,208,524	\$1,426	\$8,207,098
	<b>200 Total</b>	<b>1,319,064</b>	<b>163</b>	<b>1,318,901</b>	<b>20,387</b>	<b>42,796</b>	<b>1,276,105</b>	<b>\$49,031,069</b>	<b>\$8,822</b>	<b>\$49,022,247</b>
	954008 Bananas	44,474	2	44,472	1,715	824	43,648	\$865,450	\$72	\$865,378
	954009 Apples Red Delicious	267,805	12	267,793	4,752	3,036	264,757	\$7,795,798	\$537	\$7,795,261
	954016 Strawberries	67,993	5	67,988	2,295	1,092	66,896	\$3,909,587	\$306	\$3,909,281
	954017 Cherries, Bing	213,043	10	213,033	3,818	3,126	209,907	\$12,330,904	\$614	\$12,330,290
	954020 Navel Oranges	266,816	12	266,804	4,367	3,800	263,004	\$8,252,617	\$446	\$8,252,171
	<b>204 Total</b>	<b>860,131</b>	<b>41</b>	<b>860,090</b>	<b>16,946</b>	<b>11,878</b>	<b>848,212</b>	<b>\$33,154,356</b>	<b>\$1,975</b>	<b>\$33,152,381</b>
<b>Grand Total</b>		<b>2,179,195</b>	<b>204</b>	<b>2,178,991</b>	<b>37,334</b>	<b>54,674</b>	<b>2,124,317</b>	<b>\$82,185,425</b>	<b>\$10,797</b>	<b>\$82,174,628</b>

Here's the steps for setting up the measure with the DAX expression and then the Go To Stratum visual.

1. Add a new measure to the table used to create the main Power BI visual.



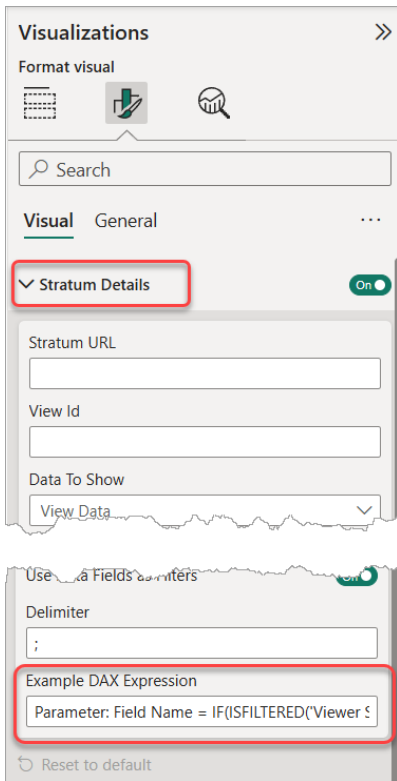
2. Set up the name and expression for the measure. The measure must be named as follows: Parameter: <Dimension Name> where Dimension Name is the dimension field from the table to be used in your filter.



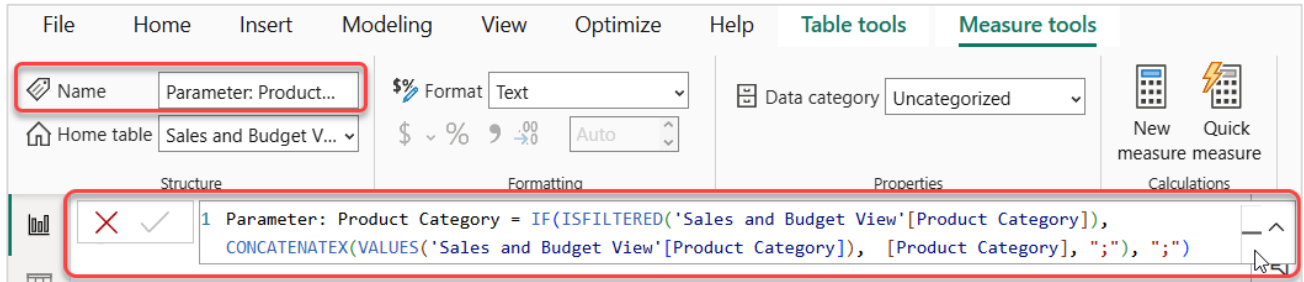
A sample of the DAX expression to use can be found under the Stratum Detail section of the format tab of the Go To Stratum custom visual. A measure will need to be created for each dimension that will be used as a filter. Here is the sample syntax and the types of objects used in each part of it:

Parameter: **Field** = IF(ISFILTERED("Viewer Source View Table Name"[Field]), CONCATENATEX(VALUES('Viewer Source View Table Name '[Field]), [Field], ";"), ";")

- **Viewer Source View Table Name** = This is the name of the table in your Power BI report, which is the name of the Stratum view that is used as the data source for this report.
- **Field** = This is the name of the field from the Viewer Source View Table Name that will be used as a filter. The field must be a field that is associated with a dimension.



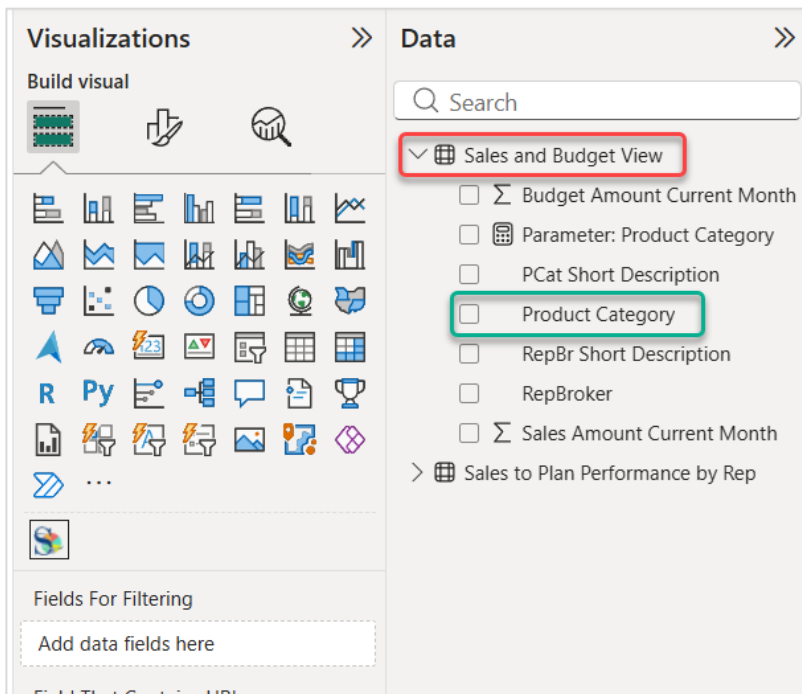
In this example, a measure named "Parameter: Product Category" was added to the Sales and Budget View table.



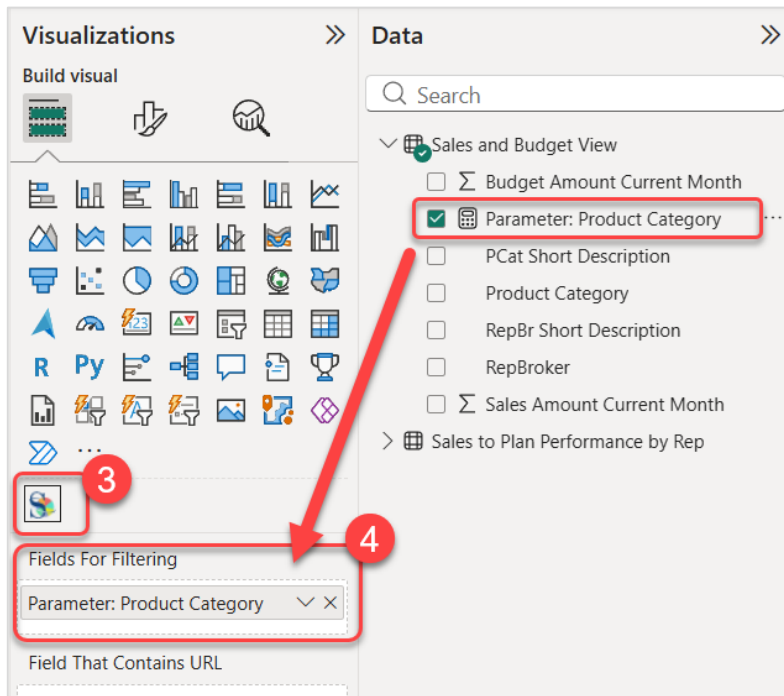
Here is the field created to filter our example report.

Parameter: `Product Category = IF(ISFILTERED('Sales and Budget View'[Product Category]), CONCATENATEX(VALUES('Sales and Budget View'[Product Category]), [Product Category], ";"), ";")`

- **Sales and Budget View** = This is the name of the table in your Power BI report, which is the name of the Stratum view that is used as the data source for this report.
- **Product Category** = This is the name of the dimension field from the specified Sales and Budget View table that will be used as a filter.

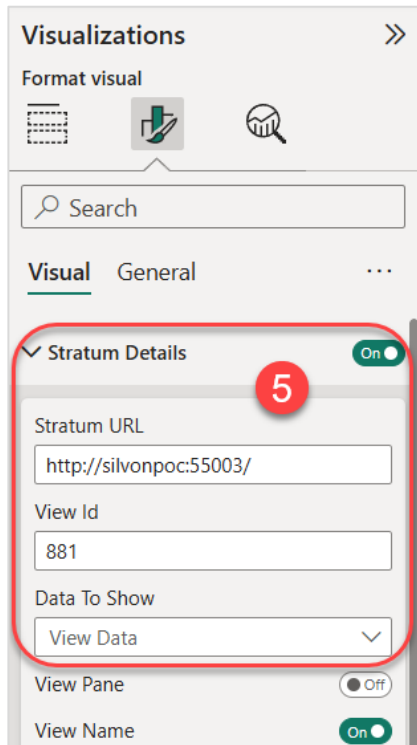


3. Add the Go To Stratum custom visual to your report.
4. From the Data pane, select the measure(s) that you created in Step 1. You can also drag the measure to the Fields For Filtering property on the Visualizations pane

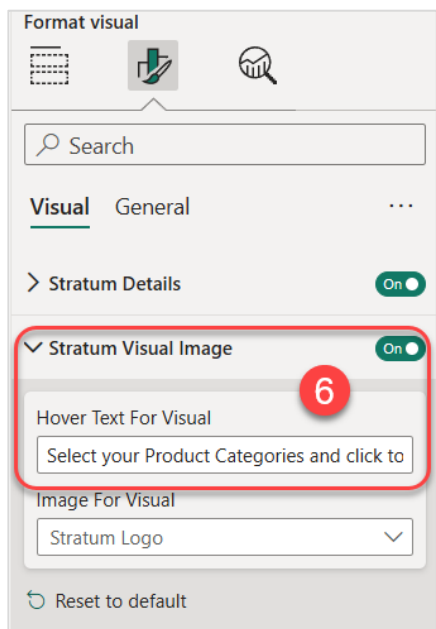


5. On the Visualizations pane, click the Format visual icon then the Stratum Details section of Visual properties. . Specify your Stratum URL and the View Id that will be open in a new tab when the user selects Product Category(s) and then clicks the Go To Stratum visual. Leave the Data To Show option set to “View Data”.

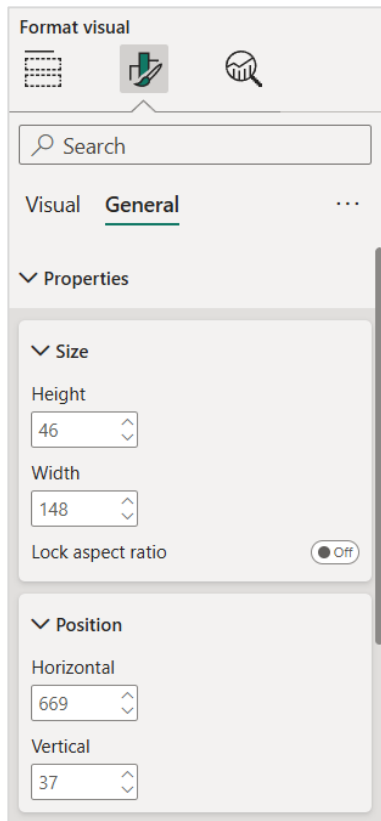
**Note:** You can locate the Id for views in various Stratum.Viewer spots such as the Properties window for a view or from the administrator window for managing views.



6. Click the Stratum Visual Image section while still working with the Format visual properties. Customize the hover text for the visual. You can also choose between a few different images to show in the visual. The Stratum Logo was used in this example.



7. Optionally adjust the size and position of the visual. This can be done by clicking and dragging on the border of the visual or by entering values in the visual's General format properties (the General section of Power BI's Format visual properties).



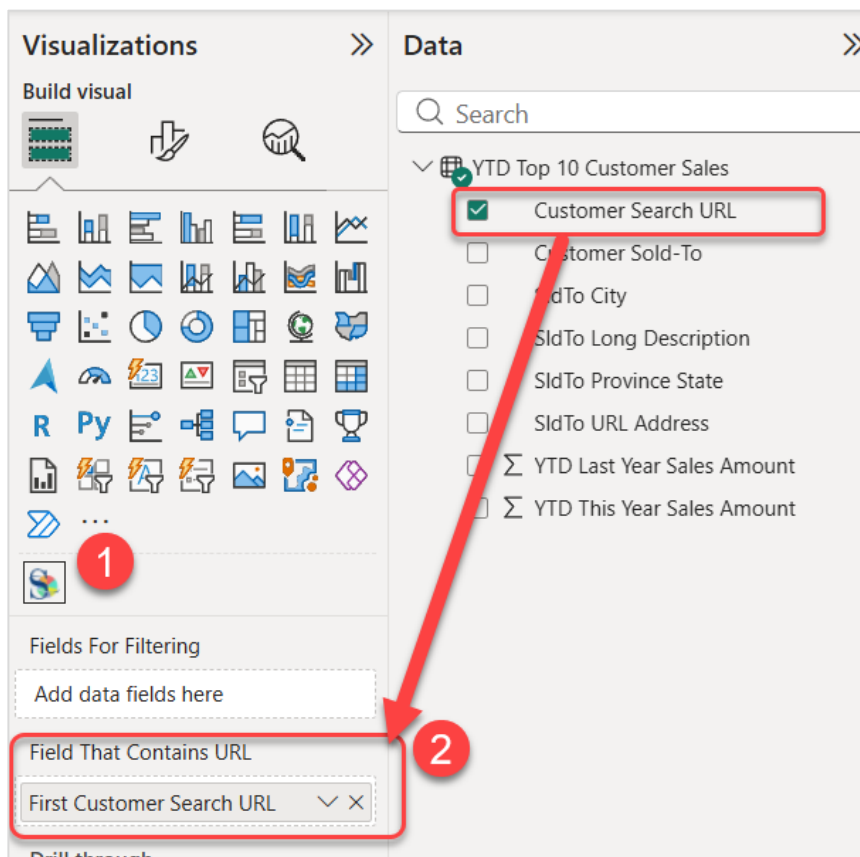
## Open A URL

In this example, the Go To Stratum visual is configured to go from a Power BI visual to a URL that is built from a data field. The user selects a Customer sold-to in the column chart and clicks the Go To Stratum icon. This will open a browser tab that takes them to the customer's website.

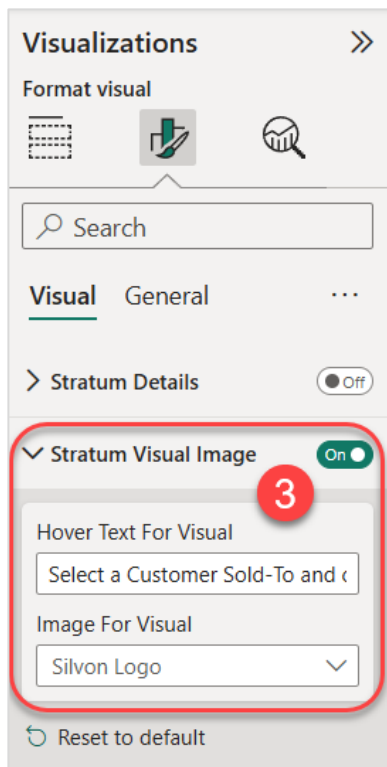


Here's the steps for setting up the Go To Stratum visual.

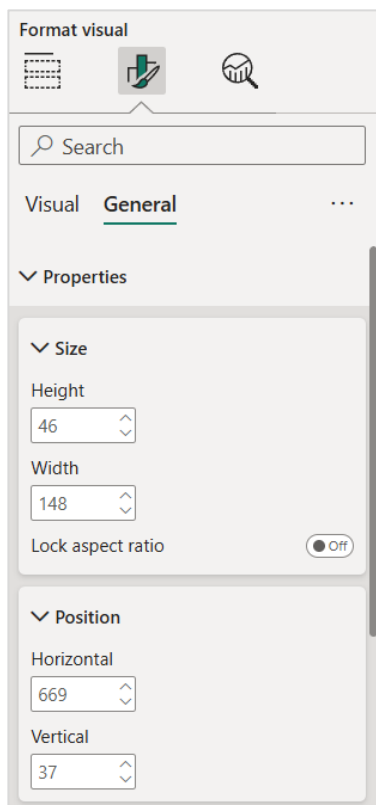
1. Add the Go To Stratum custom visual to your report.
2. From the Data pane, select the field that contains a URL. In this example, the "Customer Search URL" field is selected as the "Field That Contains URL". You can also drag the field to the Fields That Contains URL property on the Visualizations pane. The contents of this field will be used to open a new browser tab after the user selects a Customer Sold-To from the column chart and clicks the Go To Stratum visual.



3. On the Visualizations pane, click the Format visual icon then the Stratum Visual Image section of Visual properties. Customize the hover text for the visual. You can also choose between a few different images to show in the visual. The Silvon Logo was used in this example.

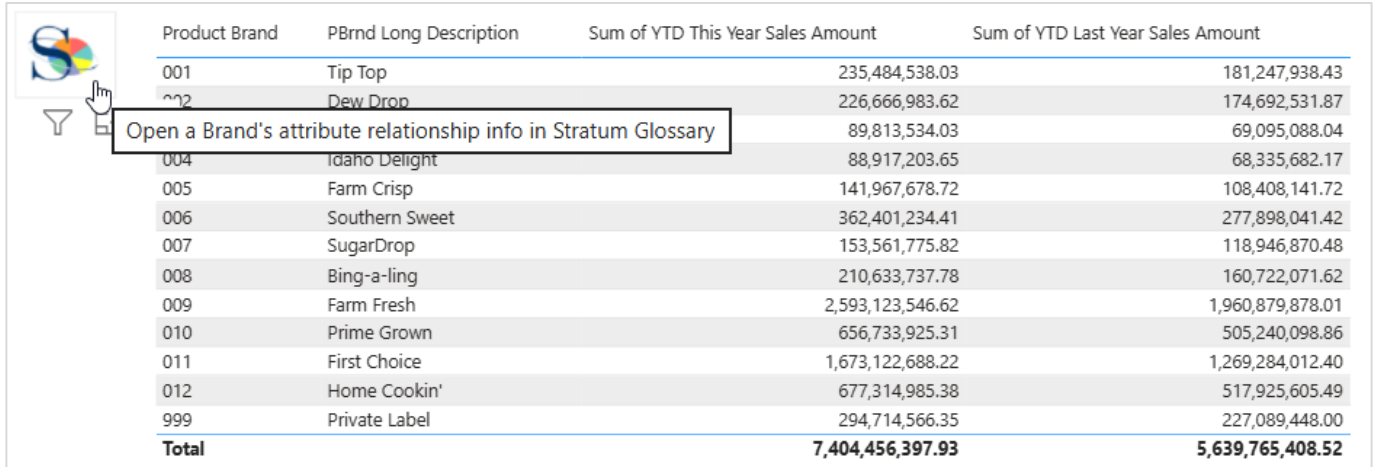


4. Optionally adjust the size and position of the visual. This can be done by clicking and dragging on the border of the visual or by entering values in the visual's General format properties (the General section of Power BI's Format visual properties).



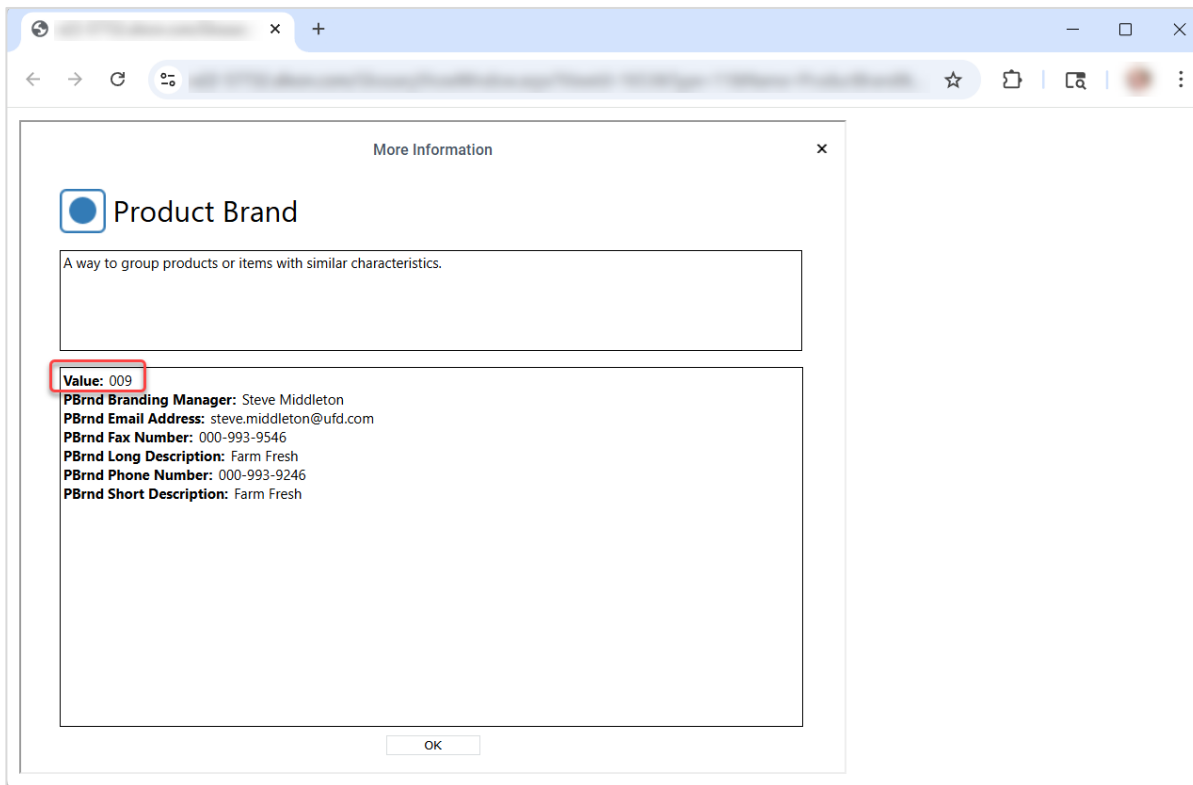
## Open Stratum Glossary To See Attribute Relationship Details

In this example, there's a table visualization that includes the Product Brand dimension. The user can select a specific brand (a member of the dimension) in the table visualization and then click the Go To Stratum visual's icon that's next to the visualization. This will open the Stratum Glossary's More Information window in a new browser tab. The window shows the dimension definition and all the attribute relationship data for the brand member that was clicked in the visualization.



Product Brand	PBrnd Long Description	Sum of YTD This Year Sales Amount	Sum of YTD Last Year Sales Amount
001	Tip Top	235,484,538.03	181,247,938.43
002	Dew Drop	226,666,983.62	174,692,531.87
003		89,813,534.03	69,095,088.04
004	Idaho Delight	88,917,203.65	68,335,682.17
005	Farm Crisp	141,967,678.72	108,408,141.72
006	Southern Sweet	362,401,234.41	277,898,041.42
007	SugarDrop	153,561,775.82	118,946,870.48
008	Bing-a-ling	210,633,737.78	160,722,071.62
009	Farm Fresh	2,593,123,546.62	1,960,879,878.01
010	Prime Grown	656,733,925.31	505,240,098.86
011	First Choice	1,673,122,688.22	1,269,284,012.40
012	Home Cookin'	677,314,985.38	517,925,605.49
999	Private Label	294,714,566.35	227,089,448.00
<b>Total</b>		<b>7,404,456,397.93</b>	<b>5,639,765,408.52</b>

Here's the Stratum glossary that opened when a user clicked the "009" brand in the table and then clicked the Go To Stratum visual. The value for that member and the attribute relationships details for that member display in the glossary's More Information window.



More Information

**Product Brand**

A way to group products or items with similar characteristics.

**Value:** 009

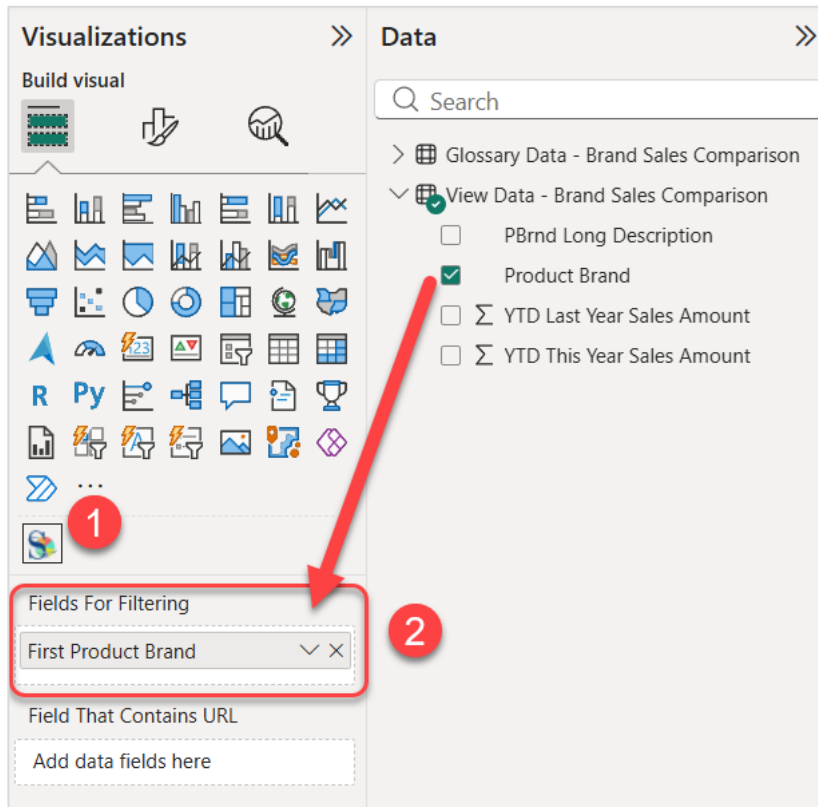
**PBrnd Branding Manager:** Steve Middleton  
**PBrnd Email Address:** steve.middleton@ufd.com  
**PBrnd Fax Number:** 000-993-9546  
**PBrnd Long Description:** Farm Fresh  
**PBrnd Phone Number:** 000-993-9246  
**PBrnd Short Description:** Farm Fresh

OK

**Notes:** If the user does not select a Product Brand in the visual before clicking the Go To Stratum visual, the first member of Product Brand will be used to determine what attribute relationship details show in the glossary that opens.

Here are the steps for setting up the Go To Stratum visual to open Stratum Glossary attribute relationship details for the active member.

1. Add the Go To Stratum custom visual to your report.
2. On the Data pane, select the field that contains the dimension value that you want passed to the Stratum Glossary or drag the field to the Fields For Filtering property on the Visualizations pane. This field becomes the data field for the “Fields For Filtering” property of the visual. Your selection must be the same dimension value used in the associated, main visual. In this example, Product Brand is used in the table visual and should be what’s used for the associated Go To Stratum visual.



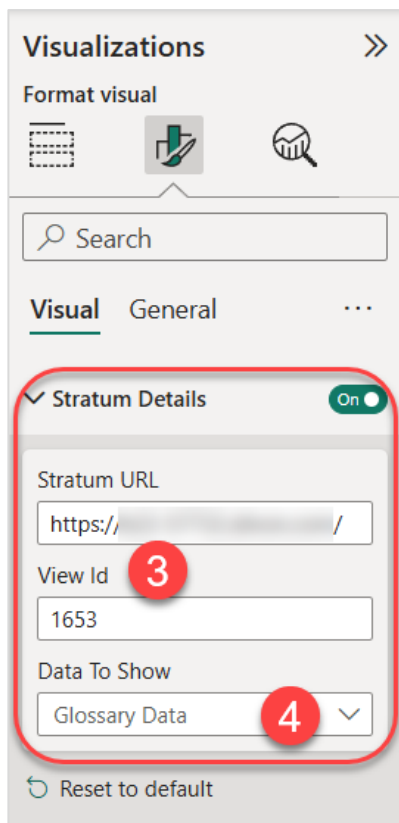
3. On the Visualizations pane, click the Format visual icon then the Stratum Details section of Visual properties. Specify your Stratum URL and the View Id that has Product Brand dimension in it. This is usually the same view used to build the main visual.

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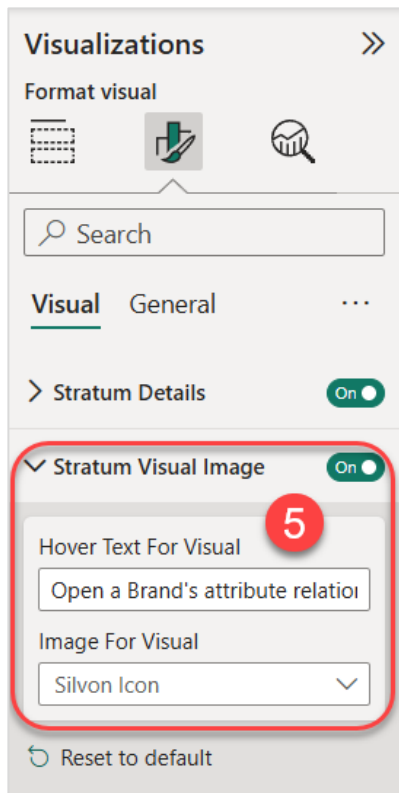
**Note:** This is the Id for the view used for the main visual the Go To Stratum visual is associated with. You can locate the Id for views in various Stratum.Viewer spots such as the Properties window for a view or from the administrator window for managing views.

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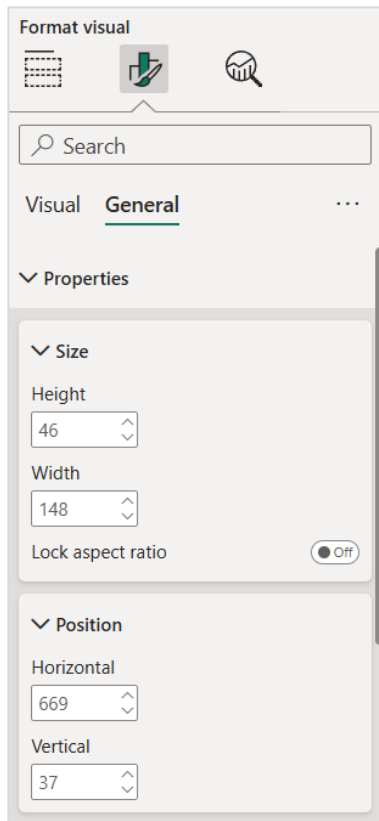
4. For the Data To Show option, choose “Glossary Data”.



5. Click the Stratum Visual Image section and customize the hover text for the visual. You can also choose between a few different images to show in the visual. The Silvon Logo was used in this example.



- Optionally adjust the size and position of the visual. This can be done by clicking and dragging on the border of the visual or by entering values in the visual's General format properties (the General section of Power BI's Format visual properties).



## Additional Details

### Fields & Format Properties For Go To Stratum

The Go To Stratum Visual has properties that are unique to that visual. They show up in the Fields and Format sections of the Power BI Visualizations tab when you are working with the visual. Some properties are required, others optional, and some are disabled depending on your selections in the Fields section for the visual.

#### *Field(s) For Visual*

Activating the visual requires specifying a data field that will be used either for filtering the Stratum report that the visual opens, for directing the Stratum Glossary about what details to open, **or** that contains a URL the visual will open. You will drag the field into either the Fields For Filtering or Field That Contains URL property. Hover over a property for information about using it.

- The **Fields For Filtering property** is used to specify fields for filtering the Stratum report that the visual opens in cases where the visual is set up to open a Stratum view. The field can be a dimension from a Stratum view attached to your Power BI dashboard or a measure you've set up in Power BI that uses a DAX expression to specify dimension and other filtering details. The first two examples in this user guide use the Fields For Filtering property (see the [first example](#) and [second example](#)). In cases where the visual has been set up to open attribute relationship details in the Stratum Glossary, the Fields For Filtering property identifies the dimension whose members you want to see attribute relationships details for in the glossary. See the [last example](#) in this user guide.

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**Note:** The fields used for filtering should also be used in the main visual for which the Go To Stratum visual is meant to be used with in your Power BI dashboard.

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- B. The **Field That Contains URL property** is used to specify a data field that contains a URL for the visual to open. The field is one that exists in the Stratum view used as the data source for the Power BI report or dashboard. The [third example](#) in this user guide uses the Field That Contains URL property.

**Note:** The Stratum Details properties under the Format section of your visualization are set to Off for Field That Contains URL cases because they are not needed. The data field contains website URL and other details.

The screenshot displays the Power BI configuration interface for a visualization. The main area shows a visual titled "Silvon's Go To Stratum" with a description: "Add a linked image that opens Stratum from a Power BI report or dashboard. Format the link to open a specific Stratum view, optionally filtered by values from report/dashboard fields. Or, format it to see attribute relationships for the filtered value in the Stratum Glossary." A red arrow points from this visual to the "Field That Contains URL" property in the "Filters" section of the "Visualizations" pane. Callout 'A' points to the "Fields For Filtering" section, and callout 'B' points to the "Field That Contains URL" section. The "Data" pane on the right shows a list of data fields with checkboxes for selection.

**Visualizations**

Build visual

Filters

Fields For Filtering

Add data fields here

Field That Contains URL

Add data fields here

Drill through

Cross-report  Off

Keep all filters  On

Add drill-through fields here

**Data**

Search

- Glossary Data - Sales and Budget View
- View Data - Sales and Budget View
  - Budget Amount Current Month
  - PCat Short Description
  - Product Category
  - RepBr Short Description
  - RepBroker
  - Sales Amount Current Month
- View Data - YTD Top 10 Customer Sales ...
  - Customer Search URL
  - Customer Sold-To
  - SldTo City
  - SldTo Long Description
  - SldTo Province State
  - SldTo URL Address
  - YTD Last Year Sales Amount
  - YTD This Year Sales Amount

## Format Properties - Stratum Details

The Stratum Details section is used **only** when the visual uses the Fields For Filtering property. Hover over any property for information about using it.

- A. The first two properties supply Stratum website and Stratum view info to the visual.
- B. The Data To Show property determines if the visual is opening a view or the Stratum Glossary. If the visual will be used to open a view, leave the property set to the default of View Data. If the visual will be used to open attribute relationships details in the Stratum Glossary, set the property to Glossary Data.
- C. The next set of properties control which parts of Stratum will display when the visual opens it.
- D. The last property has example syntax for a DAX expression that can be used in cases where you set up a measure to use as the visual's Fields For Filtering property.

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**Note:** The Stratum Details section is set to Off when your visual uses the Field That Contains URL property.

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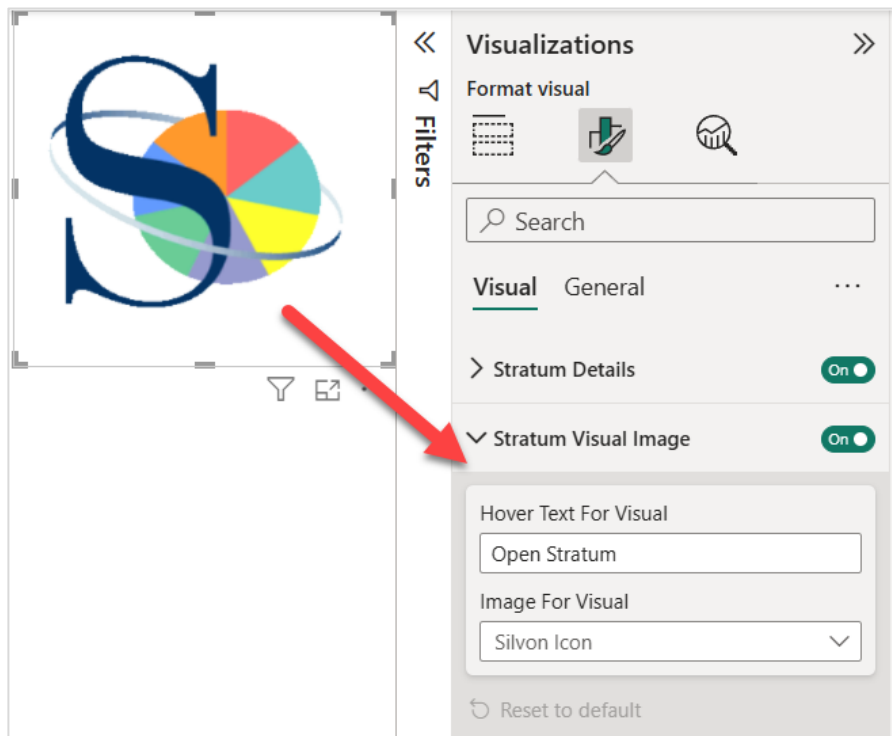
The image shows the 'Visualizations' pane in Power BI. On the left, the 'Fields For Filtering' property is set to 'First RepBroker'. A red arrow points from this property to the 'Stratum Details' section in the main pane. The 'Stratum Details' section is expanded and contains the following properties:

- A** Stratum URL: `https:// /`
- B** View Id: `1644`
- B** Data To Show: `View Data`
- C** View Pane: `Off`
- View Name: `On`
- View Filter: `On`
- View Image: `On`
- Paging Icons: `On`
- View Icons: `On`
- View Explorer: `Off`
- Navigation Panel: `On`
- Use Data Fields as Filters: `On`
- Delimiter: `;`
- D** Example DAX Expression: `Parameter: Field Name = IF(ISFILTEREC`

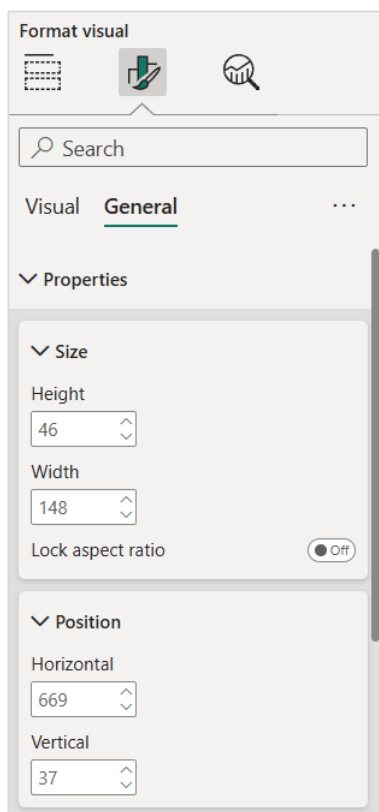
At the bottom of the section is a 'Reset to default' button.

## Format Properties – Stratum Visual Image

The Stratum Visual Image section is used to customize the hover text and image selected for the visual. Hover over a property for information about it.



You can adjust the placement and size of the visual using values in the General properties, which show up in the Format visual section of the Visualizations pane. Clicking and dragging on the border handles for the visual are other options for adjusting placement and size.

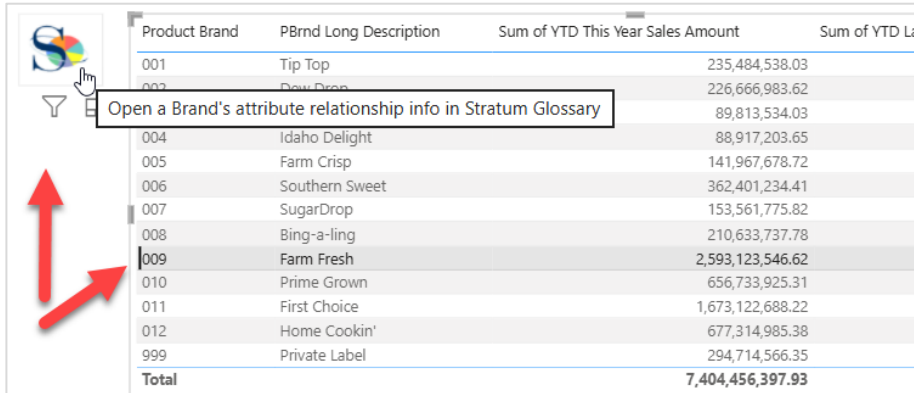


## More About Navigating To The Stratum Glossary

Here are a few notes about expected behavior in cases when a Go To Stratum visual has been set up to open the Stratum Glossary ([see earlier example](#)).

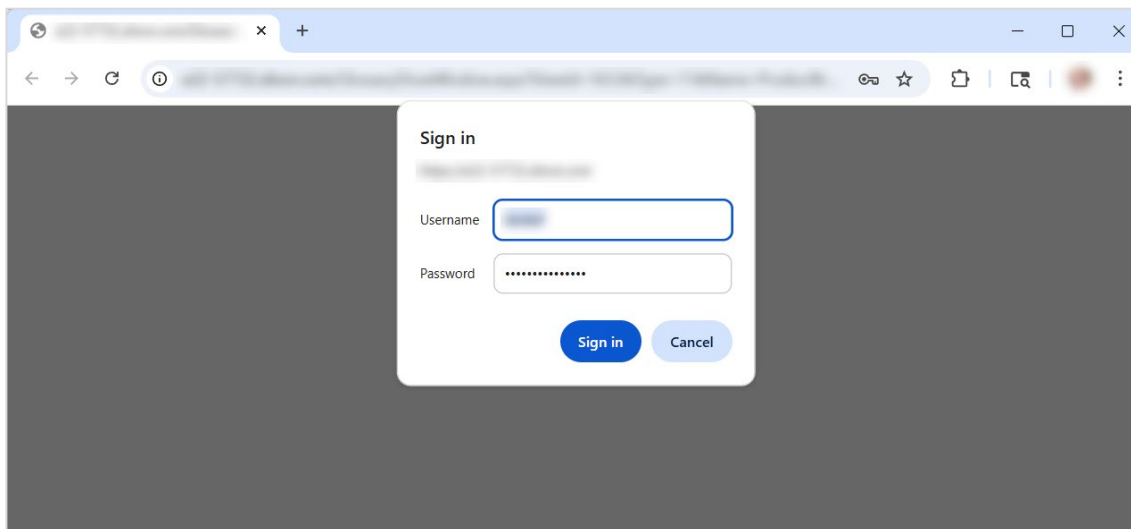
### Glossary Opens In New Browser

First, when the user clicks a member in the associated visual then clicks the Go To Stratum visual, the glossary will open for users in a new browser tab. Users may be prompted to log in to Stratum. That depends on their Stratum environment, how they have configured log-in properties for their browser, and if they still have a browser session open from another look at the glossary via the Go To Stratum Visual.

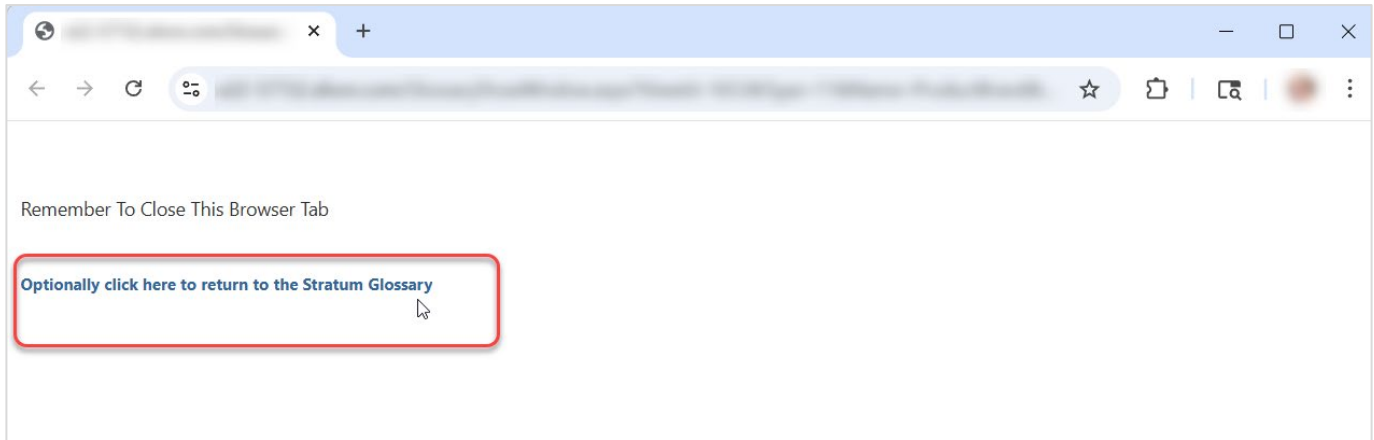


The screenshot shows a data table with the following columns: Product Brand, PBrnd Long Description, Sum of YTD This Year Sales Amount, and Sum of YTD La. The table contains 13 rows of data, including a Total row. A tooltip is visible over the table with the text "Open a Brand's attribute relationship info in Stratum Glossary". Two red arrows point from the tooltip area towards the top-left corner of the image.

Product Brand	PBrnd Long Description	Sum of YTD This Year Sales Amount	Sum of YTD La
001	Tip Top	235,484,538.03	
002	Deu Drop	226,666,983.62	
		89,813,534.03	
004	Idaho Delight	88,917,203.65	
005	Farm Crisp	141,967,678.72	
006	Southern Sweet	362,401,234.41	
007	SugarDrop	153,561,775.82	
008	Bing-a-ling	210,633,737.78	
009	Farm Fresh	2,593,123,546.62	
010	Prime Grown	656,733,925.31	
011	First Choice	1,673,122,688.22	
012	Home Cookin'	677,314,985.38	
999	Private Label	294,714,566.35	
<b>Total</b>		<b>7,404,456,397.93</b>	



Users can close the glossary when done using it, and if needed reopen it from the provided link in the browser tab.



### ***Glossary Feature Works With Views From Stratum 7.7 Or Greater***

Features for linking to the Stratum Glossary via the Go To Stratum visual only work if the Stratum.Viewer environment you are linking to is at the required version of 7.7 or greater. A “resource cannot be found” message displays instead of the glossary if you attempt to use a Go To Stratum visual that uses a URL for a 7.6 or prior version of Viewer. Version 7.6 and prior versions of Viewer are not set up to support glossary features of the latest Go To Stratum visual. You can try adjusting the settings for the visual to either point to a URL for a 7.7 instance of Stratum or to show view data instead of glossary data.

